



GOOD MORNING
Have Good Trading Day

THURSDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	25597	-175	-0.68
NIFTY	7848	-38	-0.49

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	42.58	-2.18
HDFCBANK	64.18	-0.23
ICICIBK	7.04	+2.03
INFY	18.66	-1.74
TATAMOTOR	28.15	-3.10
WIPRO	11.90	-0.50

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-362.19
FIIs Index Future	-962.07
FIIs Index Options	1145.44
FIIs Stock Future	1072.04
FIIs Stock Options	-43.23
DIIs Eq (Provisional)	729.59

CURRENCY

RBI RATE	11-MAY-2016
RUPEE - \$	66.6958
EURO	75.9665
YEN 100	61.4300
GBP	96.4355

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17711	-217	-1.21
NASDAQ	4760	-49	-1.02
NIKKEI	16510	-68	-0.41
HANG SENG	19959	-96	-0.48
SGX NIFTY	7869	-3	-0.04

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	46.02	-0.21
NATURAL GAS	2.158	-0.015
GOLD	1275.10	-0.40
SILVER	17.375	+0.056
COPPER	2.1110	+0.0075

WORLD EVENTS

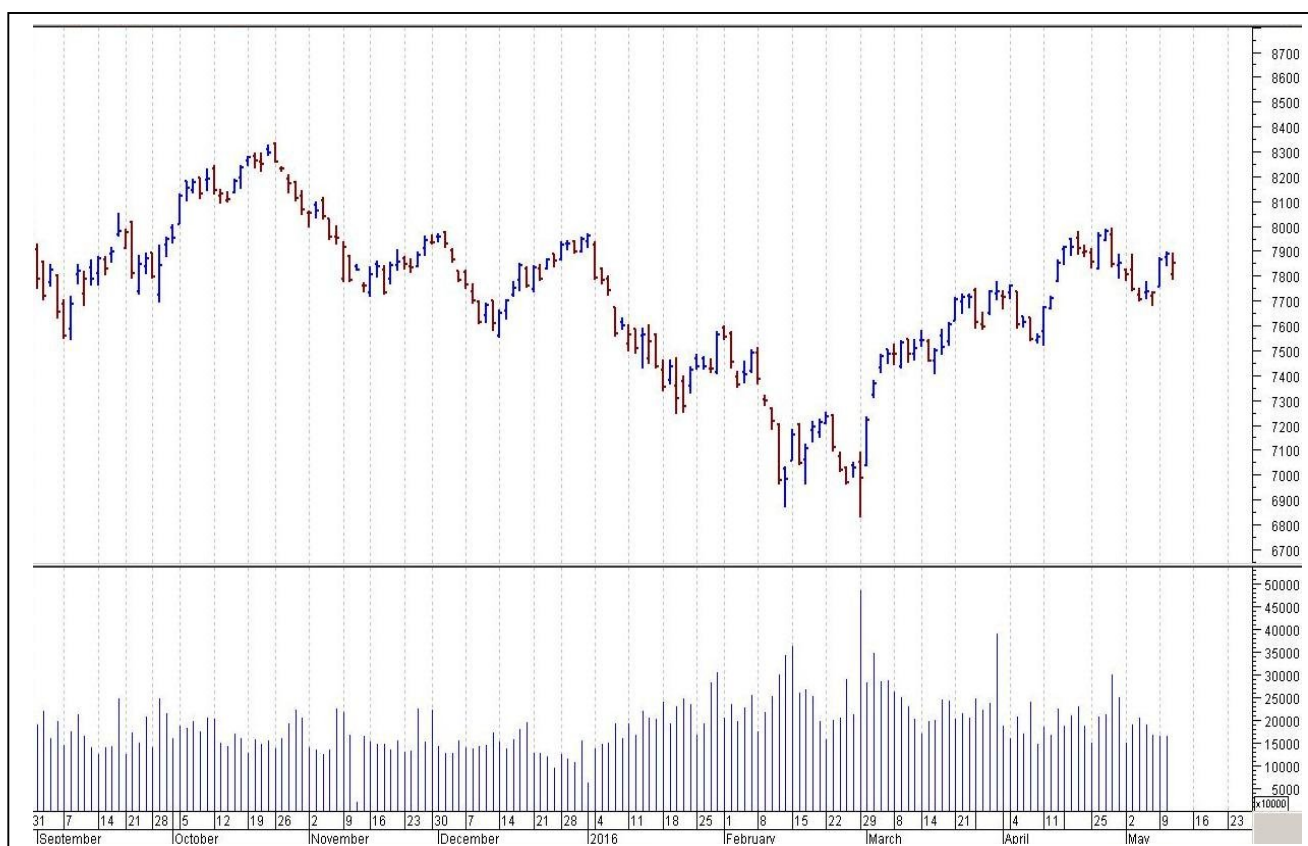
- US: Unemployment Claims
- UK: BOE Inflation Report
- MPC Official Bank Rate Votes
- Monetary Policy Summary
- Official Bank Rate
- BOE Gov Carney Speaks

TOP STORY

- Banks in focus Bankruptcy Bill passed in Rajya Sabha
- Wipro & Etiya announce strategic partnership
- Sanofi (BS) recalls affected batches of Combiflam
- Hero Motocorp (FE) Co partners Germany's speed brain to foray into bike racing
- Tyche Industries Receives USFDA approval for API facility at Kakinada
- Arvind (ToI) Co ready to launch e-tailing portal nnnow.com
- XChanging Solutions To voluntarily delist from BSE & NSE
- Apollo Tyres Q4: Net Profit Down 20.3 percent At Rs 245.1 Cr Vs Rs 307.4 Cr (YoY) Total Income Down 5.4 percent At Rs 2,989.7 Cr Vs Rs 3,159.7 Cr (YoY)
- Quick Heal Q4 Cons Net Profit Up 63.6 percent At Rs 37.8 Cr Vs Rs 23.1 Cr (YoY) Cons Total Income Up 26.2 percent At Rs 131.4 Cr Vs Rs 104.1 Cr (YoY)



NIFTY CHART



MARKET COMMENTARY

The Indian markets once again showed a volatile trade and despite coming off the early slump, ended lower by over half a percent in last session. Today, the start is likely to remain somber as the global cues too are subdued. There will be buzz in the markets with Rajya Sabha clearing the bankruptcy bill, after it was passed by Lok Sabha last week. The bill is expected to further enhance the ease of doing business in the country. Traders will be getting some support with Finance Ministry's statement amid concerns on how markets will react to the decision taken by India to tax capital gains from Mauritius that India will continue to attract investments because of the inherent strength and the return it offers to investors.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	7848	7835	7815	7795	7765	7865	7895	7915	7935
USDINR	66.80	66.7	66.6	66.5	66.4	66.9	67	67.1	67.2



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ISFT	INTEL CAPITAL (MAURITIUS) LIMITED	S	750,000	372.38
ISFT	TRUST INVESTMENT ADVISORS PRIVATE LIMITED	B	75,000	370.1
DYNAMIND	SHARAD KANAYALAL SHAH	B	16,748	51.75

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
JINDALPHOT	MINI BUILDERS PVT LTD	BUY	53324	179.88
RAMASTEEL	SHAH SHRUTI MAYANK	BUY	82600	90.7
UNITECH	IFCI LTD.	SELL	22500000	4.24

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

ORIENTBANK

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
Ujjivan Financial Services	Equity	Apr 28, 2016	May 02, 2016	Closed
Parag Milk Foods	Equity	May 04, 2016	May 06, 2016	Closed



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1467	1448	1429	1460	1479	1491
ADANI PORTS	193	190	186	193	196	199
AMBUJACEM	221	218	215	220	223	225
ASIANPAINT	908	891	873	905	922	936
AXISBANK	498	486	474	493	505	512
BAJAJ-AUTO	2517	2491	2464	2523	2549	2581
BANKBARODA	157	154	151	156	159	161
BHARTIARTL	359	351	344	364	372	385
BHEL	126	125	123	126	128	129
BOSCHLTD	20046	19515	18983	19807	20339	20631
BPCL	920	910	899	919	929	938
CAIRN	135	134	132	135	137	138
CIPLA	537	532	527	536	540	544
COALINDIA	284	279	274	282	287	289
DRREDDY	2869	2845	2821	2879	2903	2938
GAIL	387	384	380	387	390	394
GRASIM	4265	4202	4140	4251	4313	4362
HCLTECH	709	705	700	711	715	721
HDFC	1204	1196	1187	1209	1217	1230
HDFCBANK	1139	1131	1123	1138	1146	1153
HEROMOTOCO	2962	2928	2894	2954	2988	3014
HINDALCO	92	89	87	91	93	95
HINDUNILVR	863	854	844	860	869	876
ICICIBANK	224	220	215	223	227	231
IDEA	111	108	105	113	116	120
INDUSINDBK	1054	1040	1026	1050	1064	1074
INFY	1202	1191	1181	1203	1214	1225
ITC	318	315	313	319	321	324
KOTAKBANK	732	718	705	728	741	751
LT	1328	1304	1280	1319	1343	1358
LUPIN	1594	1586	1578	1599	1606	1619
M&M	1348	1323	1298	1337	1362	1376
MARUTI	3890	3821	3751	3859	3929	3967
NTPC	142	139	137	142	144	146
ONGC	205	203	201	205	207	209
PNB	80	78	77	80	81	83
POWERGRID	141	140	138	141	143	144
RELIANCE	975	970	965	975	981	986
SBIN	185	183	181	186	188	190
SUNPHARMA	796	790	784	798	804	812
TATAMOTORS	380	373	367	383	389	398
TATAPOWER	71	70	70	71	72	73
TATASTEEL	330	322	314	327	335	340
TCS	2518	2497	2476	2511	2533	2547
TECHM	474	469	464	476	481	488
ULTRACEMCO	3199	3136	3072	3180	3243	3287
VEDL	100	97	95	100	102	104
WIPRO	538	534	530	537	540	543
YESBANK	956	935	915	949	970	983
ZEEL	448	427	407	440	460	473



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No:NSE/FAOP/32249:- Exclusion of Futures and Options contracts on IOB and UCOBANK w.e.f. July 01, 2016

NSE Download Ref No: NSE/SURV/32296:- Pursuant to the Scheme of Arrangement, Jindal Photo Limited (JINDALPHOT) will be available for trading in Trade for Trade segment (series: BE) with effect from May 12, 2016 (Thursday)

NSE Download Ref.No.:NSE/CML/32347:- Change in Symbol and Name of the Company from Future Retail Limited (FRL) to Future Enterprises Limited (FEL) w.e.f. May 13, 2016

NSE Download Ref No. : NSE/SURV/32363:-Future Retail Limited (Symbol - FRL and Symbol - FRLDVR) shall be transferred from trade fortrade segment (series: BE) to rolling segment (series: EQ) with effect from May 25, 2016

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
JINDALPHOT	12-May-16	Scheme Of Arrangement	
HEXAWARE	13-May-16	Dividend	2.5
HIKAL	17-May-16	Dividend	0.5
NESTLEIND	18-May-16	Annual General Meeting/Dividend	18.5
RIIL	20-May-16	Dividend	3.5
DCBBANK	24-May-16	Annual General Meeting	
YESBANK	30-May-16	Annual General Meeting/Dividend	10
KITEX	2-Jun-16	Annual General Meeting/Dividend	0.75
LAKSHVILAS	2-Jun-16	Annual General Meeting/Dividend	3
RSYSTEMS	7-Jun-16	Annual General Meeting	
SIL	9-Jun-16	Annual General Meeting/Dividend	0.75
ESSELPACK	9-Jun-16	Dividend	2.2
INFY	9-Jun-16	Annual General Meeting/Dividend	14.25
GRUH	10-Jun-16	Annual General Meeting/Dividend	2.3
EQUITAS	13-Jun-16	Annual General Meeting	
KANSAINER	14-Jun-16	Annual General Meeting/Dividend	3.05
ICICIBANK	16-Jun-16	Annual General Meeting/Dividend	5
HINDUNILVR	22-Jun-16	Annual General Meeting/Dividend	9.5
WELINV	23-Jun-16	Annual General Meeting	
VEDL	23-Jun-16	Annual General Meeting	
WELSPUNIND	23-Jun-16	Annual General Meeting/Dividend	0.05
AJANTPHARM	24-Jun-16	Annual General Meeting	

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1240/\$1213 & Resistance = \$1290/\$1328.
- Crude oil range->\$41 to \$51.
- U.S. Stocks Fall on Retailer Slump, Crude Gains as Dollar Slips: - U.S. stocks slipped after the biggest gain in two months, as disappointing results from Walt Disney Co. to Macy's Inc. raised doubts about the strength of the American consumer. Metals advanced as the dollar retreated.
- Dollar remains broadly lower in subdued trade: - The dollar remained broadly lower against the other major currencies on Wednesday, as investors continued to lock in profits from the greenback's recent gains, especially against the yen after Japan warned that it is prepared to intervene in the foreign exchange market.
- Gold climbs off 2-week lows to reclaim \$1,270 as dollar takes a breather: - Gold futures were higher in European trade on Wednesday, [after falling to the lowest level in almost two weeks overnight](#), as investors continued to monitor movements in the U.S. dollar. The [dollar index](#), which measures the greenback's strength against a trade-weighted basket of six major currencies, [halted its six-day win streak in early trade Wednesday](#), falling to 93.99 after climbing to 94.33 a day earlier, which was the most since April 28.
- U.S. crude stockpiles fall for first time in six weeks: EIA: - [U.S. crude](#) stockpiles fell unexpectedly last week for the first time since March as imports slipped, U.S. government data showed on Wednesday, after a wildfire curtailed production in Canada, the top source of U.S. oil imports. Gasoline and distillate inventories also dropped more than expected, as refining rates fell, data from the Energy Information Administration showed. Crude inventories fell 3.4 MB.

TRENDS & OUTLOOK – DATE: 12- May- 2016

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (June)	29419	29700	29966	30270	30591
SILVER (July)	39600	40500	41400	42600	43200

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (June)	303	308	314	319	324
ZINC (May)	121.10	123.45	125.80	129.20	131.40
LEAD (May)	112.30	115.20	117.70	120.20	123.45
NICKEL (May)	561	574	590	606	618

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (May)	2824	2910	3015	3165	3245
NATURAL GAS (May)	133	138	144	149	152

DATE TALKS : TODAY'S ECONOMIC DATA :

RBA Assist Gov Edey Speaks, BOE Inflation Report, Monetary Policy Summary of GBP, BOE Gov Carney Speaks, Unemployment Claims, Import Prices, Natural Gas Storage, FOMC Member Rosengren Speaks, 30-y Bond Auction, FOMC Member George Speaks.



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